

AMERICAN MEDICAL ASSOCIATION HOUSE OF DELEGATES (I-16)

Report of Reference Committee C

Martin D. Trichtinger, MD, Chair

1 Your Reference Committee recommends the following consent calendar for acceptance:
2

3 **RECOMMENDED FOR ADOPTION**
4

- 5 1. Resolution 303 – Primary Care and Mental Health Training in Residency
6 2. Resolution 310 – Maintenance of Certification and Insurance Plan Participation
7

8 **RECOMMENDED FOR ADOPTION AS AMENDED**
9

- 10 3. Council on Medical Education Report 1 – Access to Confidential Health Services
11 for Medical Students and Physicians
12 4. Resolution 301 – Expanding the Treatment of Opiate Dependence Using
13 Medication-Assisted Treatment by Physicians in Residency Training Programs
14 5. Resolution 302 – Protecting the Rights of Breastfeeding Residents and Fellows
15 6. Resolution 304 – Improving Access to Care and Health Outcomes
16 7. Resolution 305 – Privacy, Personal Use and Funding of Mobile Devices
17 8. Resolution 306 – Formal Leadership Training During Medical Education
18 9. Resolution 307 – Inappropriate Uses of Maintenance of Certification
19 Resolution 311 – Prevent Maintenance of Certification Licensure and Hospital
20 Privileging Requirements
21 10. Resolution 309 – Development of Alternative Competency Assessment Models
22 11. Resolution 312 – Eliminating the Tax Liability for Payment of Student Loans
23

24 **RECOMMENDED FOR REFERRAL**
25

- 26 12. Resolution 308 – Promoting and Reaffirming Domestic Medical School Clerkship
27 Education

1 (1) RESOLUTION 303 - PRIMARY CARE AND MENTAL
2 HEALTH TRAINING IN RESIDENCY

3
4 RECOMMENDATION:

5
6 Madam Speaker, your Reference Committee recommends
7 that Resolution 303 be adopted.

8
9 Resolution 303 asks that our American Medical Association 1) advocate for the
10 incorporation of integrated mental health and primary care services into existing
11 psychiatry and primary care training programs' clinical settings; 2) encourage primary
12 care and psychiatry residency training programs to create and expand opportunities for
13 residents to obtain clinical experience working in an integrated mental health and
14 primary care model, such as the collaborative care model; and 3) advocate for
15 appropriate reimbursement to support the practice of integrated physical and mental
16 health care in clinical care settings.

17
18 Your Reference Committee heard overwhelming support for this resolution, which is
19 backed by an abundance of existing AMA policy. Testimony was offered regarding the
20 importance of integrated care models; the effects of appropriate reimbursement;
21 reduction of health care costs; and access to care for patients in underserved areas.
22 Statistics related to the overall number of Americans who experience mental illness in a
23 given year also gave weight to the already unanimous testimony. Your Reference
24 Committee therefore recommends that Resolution 303 be adopted.

25
26 (2) RESOLUTION 310 - MAINTENANCE OF
27 CERTIFICATION AND INSURANCE PLAN
28 PARTICIPATION

29
30 RECOMMENDATION:

31
32 Madam Speaker, your Reference Committee recommends
33 that Resolution 310 be adopted.

34
35 Resolution 310 asks that our American Medical Association increase its efforts to work
36 with the insurance industry to ensure that maintenance of certification does not become
37 a requirement for insurance panel participation.

38
39 Your Reference Committee heard unanimous testimony in support of this resolution. It
40 would be consistent with AMA policy to communicate with the insurance industry and
41 request that MOC not become a requirement for insurance panel participation. Policy H-
42 275.924 (15) states that "The MOC program should not be a mandated requirement for
43 licensure, credentialing, reimbursement, network participation, or employment."
44 Therefore, your Reference Committee recommends that Resolution 310 be adopted.

1 (3) COUNCIL ON MEDICAL EDUCATION REPORT 1 -
2 ACCESS TO CONFIDENTIAL HEALTH SERVICES FOR
3 MEDICAL STUDENTS AND PHYSICIANS
4

5 RECOMMENDATION A:
6

7 Madam Speaker, your Reference Committee recommends
8 that Recommendation 1 in Council on Medical Education
9 Report 1 be amended by addition and deletion, to read as
10 follows:
11

12 1. That our American Medical Association (AMA) ask the
13 Liaison Committee on Medical Education, Commission on
14 Osteopathic College Accreditation, American Osteopathic
15 Association, and Accreditation Council for Graduate
16 Medical Education to encourage medical schools and
17 residency/fellowship programs, respectively, to:
18

19 1) Provide or facilitate the immediate availability of urgent
20 and emergent access to low-cost, confidential health care,
21 including and mental health counseling services, that: a)
22 include appropriate follow-up; b) are outside the trainees'
23 grading and evaluation pathways; and c) are available
24 (based on patient preference and need for assurance of
25 confidentiality) in reasonable proximity to the
26 education/training site, at an external site, or through
27 telemedicine or other virtual, online means;
28

29 RECOMMENDATION B:
30

31 Madam Speaker, your Reference Committee recommends
32 that Recommendation 2 in Council on Medical Education
33 Report 1 be amended by addition, to read as follows:
34

35 2. That our AMA urge state medical boards to refrain from
36 asking applicants about past history of mental health
37 diagnosis or treatment, and only focus on current
38 impairment by mental illness, and to accept "safe haven"
39 non-reporting for physicians seeking licensure or
40 relicensure who are undergoing treatment for mental
41 health issues, to help ensure confidentiality of such
42 treatment for the individual physician while providing
43 assurance of patient safety. (New HOD Policy).
44

45 RECOMMENDATION C:
46

47 Madam Speaker, your Reference Committee recommends
48 that Council on Medical Education Report 1 be amended
49 by the addition of a seventh Recommendation, to read as
50 follows:

1 7. That our AMA encourage medical schools to create
2 mental health awareness and suicide prevention screening
3 programs that would: 1) be available to all medical
4 students on an opt-out basis, 2) ensure anonymity,
5 confidentiality, and protection from administrative action, 3)
6 provide proactive intervention for identified at-risk students
7 by mental health professionals, and 4) inform students and
8 faculty about personal mental health and risk factors that
9 may contribute to suicidal ideation. (Directive to Take
10 Action)

11
12 RECOMMENDATION D:

13
14 Madam Speaker, your Reference Committee recommends
15 that the recommendations in Council on Medical Education
16 Report 1 be adopted as amended and the remainder of the
17 report be filed.

18
19 Council on Medical Education Report 1 asks 1) that our American Medical Association
20 (AMA) ask the Liaison Committee on Medical Education, Commission on Osteopathic
21 College Accreditation, American Osteopathic Association, and Accreditation Council for
22 Graduate Medical Education to encourage medical schools and residency/fellowship
23 programs, respectively, to: (1) Provide or facilitate the immediate availability of urgent
24 and emergent access to low-cost, confidential health care and mental health counseling
25 services that: a) include appropriate follow-up; b) are outside the trainees' grading and
26 evaluation pathways; and c) are available (based on patient preference and need for
27 assurance of confidentiality) in reasonable proximity to the education/training site, at an
28 external site, or through telemedicine or other virtual, online means; (2) Ensure that
29 residency/fellowship programs are abiding by all duty hour restrictions, as these
30 regulations exist in part to ensure the mental and physical health of trainees; (3)
31 Encourage and promote routine health screening among medical students and
32 resident/fellow physicians, and consider designating some segment of already-allocated
33 personal time off (if necessary, during scheduled work hours) specifically for routine
34 health screening and preventive services, including physical, mental, and dental care;
35 and (4) Remind trainees and practicing physicians to avail themselves of any needed
36 resources, both within and external to their institution, to provide for their mental and
37 physical health and well-being, as a component of their professional obligation to ensure
38 their own fitness for duty and the need to prioritize patient safety and quality of care by
39 ensuring appropriate self-care, not working when sick, and following generally accepted
40 guidelines for a healthy lifestyle.

41
42 2) That our AMA urge state medical boards to accept "safe haven" non-reporting for
43 physicians seeking licensure or relicensure who are undergoing treatment for mental
44 health issues, to help ensure confidentiality of such treatment for the individual physician
45 while providing assurance of patient safety.

46
47 3) That Policy H-345.973, "Mental Health Services for Medical Students and Resident
48 and Fellow Physicians," be amended by addition and deletion, as follows.
49 Medical and Mental Health Services for Medical Students and Resident and Fellow
50 Physicians

1 Our AMA promotes the availability of timely, confidential, accessible, and
2 affordable medical and mental health services for medical students and resident and
3 fellow physicians, to include needed diagnostic, preventive, and therapeutic
4 services. Information on where and how to access these services should be readily
5 available at all education/training sites, and these services should be provided at sites in
6 reasonable proximity to the sites where the education/training takes place.

7
8 4) That Policy H-295.872, "Expansion of Student Health Services," be rescinded, as it is
9 (in part) already reflected in current LCME standards and (in part) now incorporated into
10 Policy H-345.973, Mental Health Services for Medical Students and Resident and Fellow
11 Physicians.

12
13 5) That Policy D-405.992, "Physician Health and Wellness," and D-405.996, "Physician
14 Well-Being and Renewal," be rescinded, as these directives have been accomplished,
15 are superseded by other policy, or are no longer relevant.

16
17 6) That Policy D-405.983, "Medical Students and Residents as Patients," be rescinded,
18 as having been fulfilled by this report.

19
20 Your Reference Committee heard strong testimony in support of a well-written report by
21 the Council on Medical Education. It was noted that resident/fellow physicians all too
22 often forego their own health needs, due to their busy schedules and devotion to their
23 patients and their ongoing education. In addition, concern over potential future career
24 and medical licensure implications can inhibit attention to mental health needs. Such
25 inattention, over the long term, compounded by the many stresses of residency
26 education, can contribute to the development of mental health issues and physician
27 suicide. This report offers concrete steps to address these concerns. Friendly
28 amendments to enhance the report included a suggestion not to differentiate between
29 health services and mental health services (through insertion of "including," rather than
30 "and"); revised language to ensure that state medical boards focus only on current
31 health impairment; and a new recommendation to urge a more proactive approach by
32 medical schools to create effective mental health awareness and suicide prevention
33 screening programs. Your Reference Committee believes these changes strengthen this
34 report, and urges adoption as amended.

35
36 (4) RESOLUTION 301 - EXPANDING THE TREATMENT OF
37 OPIATE DEPENDENCE USING MEDICATION-ASSISTED
38 TREATMENT BY PHYSICIANS IN RESIDENCY
39 TRAINING PROGRAMS

40
41 RECOMMENDATION A:

42
43 Madam Speaker, your Reference Committee recommends
44 that the first Resolve of Resolution 301 be amended by
45 deletion, to read as follows:

1 RESOLVED, That our American Medical Association
2 encourage the expansion of residency and fellowship
3 training opportunities to provide clinical experience in
4 the ~~medication-assisted~~ treatment of opioid use disorders,
5 under the supervision of an appropriately trained physician
6 (New HOD Policy); and be it further

7
8 RECOMMENDATION B:

9
10 Madam Speaker, your Reference Committee recommends
11 that the second Resolve of Resolution 301 be amended by
12 deletion, to read as follows:

13
14 RESOLVED, That our AMA support additional funding to
15 overcome the financial barriers that exist for trainees
16 seeking clinical experience in the ~~medication-assisted~~
17 treatment of opioid use disorders. (New HOD Policy)

18
19 RECOMMENDATION C:

20
21 Madam Speaker, your Reference Committee recommends
22 that Resolution 301 be adopted as amended.

23
24 RECOMMENDATION D:

25
26 Madam Speaker, your Reference Committee recommends
27 that the title of Resolution 301 be changed, to read as
28 follows:

29
30 IMPROVING RESIDENCY TRAINING IN THE
31 TREATMENT OF OPIOID DEPENDENCE

32
33 Resolution 301 asks that our American Medical Association 1) encourage the expansion
34 of residency and fellowship training opportunities to provide clinical experience in the
35 medication-assisted treatment of opioid use disorders, under the supervision of an
36 appropriately trained physician; and 2) support additional funding to overcome the
37 financial barriers that exist for trainees seeking clinical experience in the medication-
38 assisted treatment of opioid use disorders.

39
40 Your Reference Committee heard extensive testimony in support of this resolution,
41 which takes steps to help learners address the opioid epidemic in the United States in a
42 manner that encourages educational opportunities but does not impose curricular
43 mandates. Testimony also noted that this resolution is aligned with existing AMA policy,
44 which calls for increased funding for graduate medical education. It was proposed that
45 the resolution be broadened to include training opportunities for all types of addictive
46 disease, not only opioid use disorders, especially given a comparison of opioid-related
47 morbidity and mortality with alcohol- and tobacco-related morbidity and mortality. While
48 an important observation, substantial testimony guided your Reference Committee to the
49 conclusion that the intent of this resolution was specific to the opioid crisis, and that
50 maintaining this strict focus would better assist the AMA to reach related policy goals

1 and address specific financial barriers. Your Reference Committee did feel, however,
2 that removing the phrase “medication assisted” from both resolved clauses and the title
3 would strengthen the overall intent. Your Reference Committee therefore recommends
4 that Resolution 301 be adopted as amended.

5
6 (5) RESOLUTION 302 - PROTECTING THE RIGHTS OF
7 BREASTFEEDING RESIDENTS AND FELLOWS

8
9 RECOMMENDATION A:

10
11 Madam Speaker, your Reference Committee recommends
12 that the first Resolve of Resolution 302 be amended by
13 addition and deletion, to read as follows:

14
15 RESOLVED, That our American Medical Association work
16 with appropriate bodies, such as the Accreditation Council
17 for Graduate Medical Education (ACGME) and the Liaison
18 Committee on Medical Education (LCME),
19 to mandate include language in housestaff manuals or
20 similar policy references of all training programs ~~on the~~
21 regarding protected times and locations for milk expression
22 and secure storage of breast milk (Directive to Take
23 Action)

24
25 RECOMMEDATION B:

26
27 Madam Speaker, your Reference Committee recommends
28 that the second Resolve of Resolution 302 be amended by
29 addition and deletion, to read as follows:

30
31 RESOLVED, That our AMA work with appropriate bodies,
32 such as the ~~ACGME~~ Liaison Committee for Medical
33 Education (LCME), Accreditation Council for Graduate
34 Medical Education (ACGME), and ~~the~~ Association of
35 American Medical Colleges (AAMC), to include language
36 related to the learning and work environments for breast-
37 feeding mothers in regular program reviews. (Directive to
38 Take Action)

39
40 RECOMMENDATION C:

41
42 Madam Speaker, your Reference Committee recommends
43 that Resolution 302 be adopted as amended.

1 RECOMMENDATION D:
2

3 Madam Speaker, your Reference Committee recommends
4 that the title of Resolution 302 be changed, to read as
5 follows:
6

7 PROTECTING TRAINEES' BREAST-FEEDING RIGHTS
8

9 Resolution 302 asks that our American Medical Association 1) work with appropriate
10 bodies, such as the Accreditation Council for Graduate Medical Education (ACGME), to
11 mandate language in housestaff manuals or similar policy references of all training
12 programs on the protected time and locations for milk expression and storage of breast
13 milk; and 2) work with appropriate bodies, such as the ACGME and the Association of
14 American Medical Colleges, to include language related to the learning and work
15 environments for breast feeding mothers in regular program reviews.
16

17 Your Reference Committee heard universally strong support from multiple constituencies
18 for this Resolution, with the acknowledgment that it would be paradoxical for our AMA to
19 support protected time and locations for expression and storage of breast milk in the
20 general public and practicing physician population without corresponding support for
21 these rights for physician trainees. Testimony was heard that favored expanding the
22 language of this resolution to include all medical students, residents, fellows, and
23 practicing physicians. However, your Reference Committee felt that the intention of this
24 resolution was to give a voice to those in training who are less able to effect meaningful
25 change in their immediate work environments. For this reason, your Reference
26 Committee felt it was appropriate to add the Liaison Committee for Medical Education
27 (LCME) to both resolved clauses and extend the policy to all trainees, but not to address
28 the practicing physician population. A subsequent change to the title of the Resolution is
29 also therefore necessary. Additional testimony, felt to be constructive by your Reference
30 Committee, requested that the first resolve be clarified to specify the provision of secure
31 storage options for expressed breast milk. Your Reference Committee is acutely aware
32 that smaller practices with fewer resources and those in certain settings may struggle to
33 achieve these standards. However, your Reference Committee feels that it is the
34 obligation of each residency program to take breast-feeding trainees' needs into account
35 when scheduling rotations, ensuring these trainees are not forced to jeopardize their
36 training, their personal health, or the health of their children. For these reasons, your
37 Reference Committee recommends that Resolution 302 be adopted as amended.
38

39 (6) RESOLUTION 304 - IMPROVING ACCESS TO CARE
40 AND HEALTH OUTCOMES
41

42 RECOMMENDATION A:
43

44 Madam Speaker, your Reference Committee recommends
45 that Resolution 304 be amended by addition and deletion,
46 to read as follows:

1 RESOLVED, That our American Medical
2 Association ~~support~~ encourage training opportunities for
3 students and residents, as members of the physician-led
4 team, to learn cultural competency from community health
5 workers, when this exposure can be integrated into
6 existing rotation and service assignments. (New HOD
7 Policy)
8

9 RECOMMENDATION B:

10
11 Madam Speaker, your Reference Committee recommends
12 that Resolution 304 be adopted as amended.
13

14 RECOMMENDATION C:

15
16 Madam Speaker, your Reference Committee recommends
17 that the title of Resolution 304 be changed, to read as
18 follows:
19

20 IMPROVING CULTURAL COMPETENCY TRAINING
21 OPPORTUNITIES
22

23 Resolution 304 asks that our American Medical Association support training
24 opportunities for students and residents to learn cultural competency from community
25 health workers.
26

27 Your Reference Committee heard testimony in support for Resolution 304. The authors
28 of the resolution noted that this would expand existing AMA policy in support of these
29 workers in health care practice by supporting and recognizing the value of community
30 health workers as key educational adjuncts, as resident/fellow physicians learn about the
31 many ways that community dynamics contribute to (or detract from) an individual's
32 health and well-being. Recognizing the potential burden of the growing number of
33 requirements and educational mandates on both trainees and programs/teaching
34 hospitals, an amendment was proffered to ensure that such education be provided only
35 if it could be integrated into existing rotations. It was also noted that the importance of
36 the physician-led team should be emphasized, as reflected in existing AMA policy.
37 Finally, we believe that a title change is warranted, to ensure that this potential policy is
38 in accord with its contents. Accordingly, your Reference Committee recommends
39 adoption of Resolution 304 as amended.
40

41 (7) RESOLUTION 305 - PRIVACY, PERSONAL USE AND
42 FUNDING OF MOBILE DEVICES
43

44 RECOMMENDATION A:

45
46 Madam Speaker, your Reference Committee recommends
47 that first Resolve of Resolution 305 be amended by
48 addition and deletion, to read as follows:

1 RESOLVED, That our American Medical Association
2 encourage further research ~~in~~ integrating mobile devices
3 into clinical care, particularly to address challenges of
4 reducing work burden while maintaining clinical autonomy
5 for residents and fellows (New HOD Policy)
6

7 RECOMMENDATION B:

8
9 Madam Speaker, your Reference Committee recommends
10 that second Resolve of Resolution 305 be amended by
11 addition and deletion, to read as follows:
12

13 RESOLVED, That our AMA collaborate with the Liaison
14 Committee on Medical Education and Accreditation
15 Council for Graduate Medical Education to develop
16 germane policies, especially with consideration of potential
17 financial burden and personal privacy of trainees, to
18 ensure a more uniform regulation for use of mobile devices
19 in medical education and clinical training (Directive to Take
20 Action)
21

22 RECOMMENDATION C:

23
24 Madam Speaker, your Reference Committee recommends
25 that third Resolve of Resolution 305 be amended by
26 addition and deletion, to read as follows:
27

28 RESOLVED, That our AMA encourage medical schools
29 and residency programs to educate all trainees on proper
30 hygiene and professional guidelines ~~in~~ for using
31 personal mobile devices in clinical environments. (New
32 HOD Policy)
33

34 RECOMMENDATION D:

35
36 Madam Speaker, your Reference Committee recommends
37 that Resolution 305 be adopted as amended.
38

39 Resolution 305 asks that our American Medical Association 1) encourage further
40 research in integrating mobile devices in clinical care, particularly to address challenges
41 of reducing work burden while maintain clinical autonomy for residents and fellows; 2)
42 collaborate with the Accreditation Council for Graduate Medical Education to develop
43 germane policies, especially with consideration of potential financial burden and
44 personal privacy of trainees, to ensure a more uniform regulation of mobile devices in
45 medical education and clinical training; and 3) encourage medical schools and residency
46 programs to educate all trainees on proper hygiene and professional guidelines in using
47 personal devices in clinical environment.
48

49 Your Reference Committee heard mixed testimony on this item, but all who testified,
50 both online and in person, agreed that the subject of this resolution is one of critical and

1 growing importance. Some sentiment was expressed for referral, but your Reference
2 Committee believes that our AMA is best served by passing policy immediately versus
3 waiting 12 to 18 months for drafting and development of a Board or Council report—
4 particularly in an area where change is constant and continuous. Furthermore, work on
5 this and related topics is ongoing by the AMA's Professional Satisfaction and Practice
6 Sustainability (PS2) strategic focus area. The authors noted the growing use of mobile
7 phones in health care settings, especially among resident/fellow physicians, and the
8 need for AMA policy in this regard. The resolution covers a number of key issues, both
9 technological and legal, including data privacy, infection control, costs, and
10 professionalism. This is a well-researched resolution, with numerous citations from the
11 literature on this topic. Going forward, investigation into the HIPAA implications of such
12 devices in clinical settings would be warranted; the AMA (through its PS2 focus area)
13 could help to support and/or encourage such work. Therefore, with the minor edits
14 shown, and the addition of the Liaison Committee on Medical Education in the second
15 resolve, your Reference Committee recommends adoption as amended.

16
17 (8) RESOLUTION 306 - FORMAL LEADERSHIP TRAINING
18 DURING MEDICAL EDUCATION

19
20 RECOMMENDATION A:

21
22 Madam Speaker, your Reference Committee recommends
23 that the first Resolve of Resolution 306 be amended by
24 substitution, to read as follows:

25
26 RESOLVED, That our American Medical Association
27 advocate for and support the creation of leadership
28 programs and curricula that emphasize experiential and
29 active learning models to include knowledge, skills and
30 management techniques integral to leading
31 interprofessional team care, in the spirit of the AMA's
32 Accelerating Change in Medical Education initiative.
33 (Directive to Take Action)

34
35 RECOMMENDATION B:

36
37 Madam Speaker, your Reference Committee recommends
38 that the second Resolve of Resolution 306 be amended by
39 deletion, to read as follows:

40
41 ~~RESOLVED, That our AMA advocate for and support the~~
42 ~~creation of programs and curricula to develop the~~
43 ~~leadership competencies and foundational skills for~~
44 ~~medical practitioners necessary to effectively understand~~
45 ~~and navigate current and future policy changes from the~~
46 ~~Center for Medicare and Medicaid Services, while~~
47 ~~continuing to maintain said practitioners fiduciary~~
48 ~~responsibility and high-quality patient care (Directive to~~
49 ~~Take Action); and be it further~~

1 RECOMMENDATION C:
2

3 Madam Speaker, your Reference Committee recommends
4 that the third Resolve of Resolution 306 be amended by
5 deletion, to read as follows:
6

7 RESOLVED, That our AMA advocate with the Liaison
8 Committee for Medical Education, Association of American
9 Medical Colleges and other governing bodies responsible
10 for the education of future physicians to implement
11 programs early in medical training to promote the
12 development of leadership capabilities, ~~so that all doctors~~
13 ~~obtain a minimum standard of leadership and management~~
14 ~~skills~~. (Directive to Take Action)
15

16 RECOMMENDATION D:
17

18 Madam Speaker, your Reference Committee recommends
19 that Resolution 306 be adopted as amended.
20

21 Resolution 306 asks that our American Medical Association 1) advocate for and support
22 the creation of programs and curricula that emphasize experiential and active learning
23 models which are inclusive of leadership knowledge, skills and the qualities utilized in
24 the clinical setting through direct observation and which foster a shared learning
25 environment with the entire interdisciplinary care team; 2) advocate for and support the
26 creation of programs and curricula to develop the leadership competencies and
27 foundational skills for medical practitioners necessary to effectively understand and
28 navigate current and future policy changes from the Center for Medicare and Medicaid
29 Services, while continuing to maintain said practitioners fiduciary responsibility and high-
30 quality patient care; and 3) advocate with the Liaison Committee for Medical Education,
31 Association of American Medical Colleges and other governing bodies responsible for
32 the education of future physicians to implement programs early in medical training to
33 promote the development of leadership capabilities, so that all doctors obtain a minimum
34 standard of leadership and management skills.
35

36 Your Reference Committee heard wide-ranging testimony that was supportive of the
37 intent of the resolution. Consensus was heard regarding the importance of leadership
38 training, and it was agreed that introducing such training earlier in one's career, rather
39 than later, was a laudable and important goal. Leadership training was acknowledged to
40 be important for all learners regardless of ultimate career path. Testimony further
41 elucidated the connection between training that enhances leadership skills and the
42 AMA's strategic goal of modernizing medical education. Leadership skills were
43 recognized as a skill set that will be necessary to succeed in the health care
44 environment of the future. Testimony also noted the strong work the AMA is already
45 offering related to leadership via the Accelerating Change in Medical Education initiative,
46 programming offered by member sections, the AMA's Professional Satisfaction and
47 Practice Sustainability (PS2) initiative, and a partnership with the American Association
48 for Physician Leadership. Valid concerns were raised that while the intention of the
49 resolution is commendable, it could, as written, further promote siloed training. Different
50 models of leadership, including those utilized in other disciplines, hold promise for study

1 and potential adaptation by and for physicians. Partnerships with non-physicians also
 2 will be imperative in these endeavors. Your Reference Committee agrees that the topic
 3 of formal leadership training is important and timely, and believes that future resolutions
 4 may wish to address leadership training for practicing physicians. However, this
 5 resolution was understood to address training in medical education, where concerns and
 6 competencies are quite different from those expected of practicing physicians.
 7 Therefore, your Reference Committee recommends that Resolution 306 be adopted as
 8 amended.

9
 10 (9) RESOLUTION 307 - INAPPROPRIATE USES OF
 11 MAINTENANCE OF CERTIFICATION
 12 RESOLUTION 311 – PREVENT MAINTENANCE OF
 13 CERTIFICATION LICENSURE AND HOSPITAL
 14 PRIVILEGING REQUIREMENTS

15
 16 RECOMMENDATION A:

17
 18 Madam Speaker, your Reference Committee recommends
 19 that the following resolution be adopted in lieu of
 20 Resolutions 307 and 311.

21
 22 RESTRICTIONS ON THE USE OF MAINTENANCE OF
 23 CERTIFICATION

24
 25 RESOLVED, That our American Medical Association,
 26 through legislative, regulatory, and collaborative efforts,
 27 work with interested state medical societies to advocate
 28 that Maintenance of Certification not be a requirement for:
 29 (1) medical staff membership, privileging, credentialing, or
 30 recredentialing; (2) insurance panel participation; or (3)
 31 state medical licensure. (Directive to Take Action)

32
 33 RESOLVED, That our AMA amend Policy H-275.924,
 34 "Maintenance of Certification," Bullet No. 15, by addition
 35 and deletion, to read as follows:

36
 37 15. The MOC program should not be a mandated
 38 requirement for licensure,
 39 credentialing, rec credentialing, privileging, reimbursement,
 40 network participation, ~~or employment~~, or insurance panel
 41 participation. (Modify Current HOD Policy)

42
 43 Resolution 307 asks that our American Medical Association, through legislative,
 44 regulatory, and collaborative efforts, advocate that Maintenance of Certification not be a
 45 requirement for: (1) medical staff membership, privileging, or credentialing; (2) insurance
 46 panel participation; or (3) state medical licensure.

47
 48 Resolution 311 asks that our American Medical Association, 1) consistent with Policy H-
 49 275.924, vigorously advocate by legislation, regulation, or other appropriate activity to
 50 prevent the use of maintenance of certification as a licensing requirement in any state;

1 and 2) amend Policy H-275.924, "Maintenance of Certification," Bullet No. 15, by
2 addition to read as follows:

3
4 15. The MOC program should not be a mandated requirement for licensure,
5 credentialing, hospital privileging, reimbursement, network participation or employment.
6

7 Your Reference Committee heard testimony in support of Resolutions 307 and 311. It
8 was noted that maintenance of certification (MOC) in its current form continues to be a
9 burden to some physicians participating in the program. Although some of the American
10 Board of Medical Specialties member boards are making considerable progress in
11 redesigning their MOC programs to make them relevant to practicing physicians and
12 their patients due to physician input, it was felt that participation should not be linked to
13 credentialing, licensing, and reimbursement processes as a general matter. During the
14 testimony, it was also noted that professional self-regulation should not involve
15 legislation and that it is inappropriate to ask hospitals and insurers to consider other
16 factors in place of MOC during their credentialing processes. The AMA has adopted
17 extensive policy on MOC and supports the intent of this program. In addition, your
18 Reference Committee believes that the primary concern in both of these resolutions—
19 that MOC not be a mandated requirement for state licensure, privileges, credentialing,
20 recredentialing, reimbursement, network participation/insurance panel participation, or
21 employment—could be satisfied by amending current AMA policy to add those
22 circumstances not currently listed in policy. For these reasons, your Reference
23 Committee carefully and deliberately considered this testimony and recommends
24 adoption of the proposed resolution in lieu of the original items.
25

26 (10) RESOLUTION 309 - DEVELOPMENT OF ALTERNATIVE
27 COMPETENCY ASSESSMENT MODELS
28

29 RECOMMENDATION A:
30

31 Madam Speaker, your Reference Committee recommends
32 that Resolution 309 be amended by addition and deletion,
33 to read as follows:
34

35 RESOLVED, That our American Medical Association
36 amend Policy H-275.936, Mechanisms to Measure
37 Physician Competency, by addition and deletion to read as
38 follows:
39

40 Our AMA (1) continues to work with the American College
41 of Graduate Medical Education, American Board of
42 Medical Specialties, and other relevant organizations
43 to develop explore alternative and more
44 accurate evidence-based methods to of determining
45 ongoing clinical competency; (2) reviews and proposes
46 improvements for assuring continued physician
47 competence, including but not limited to performance
48 indicators, board certification and recertification,
49 professional experience, continuing medical education, and
50 teaching experience; and (2)(3) opposes the development

1 and/or use of "Medical Competency Examination" and
2 establishment of oversight boards for current state medical
3 boards as proposed in the fall 1998 Report on Professional
4 Licensure of the Pew Health Professions Commission, as
5 an additional measure of physician competency.

6
7 RECOMMENDATION B:

8
9 Madam Speaker, your Reference Committee recommends
10 that Resolution 309 be adopted as amended.

11
12 Resolution 309 asks that our American Medical Association amend AMA Policy H-
13 275.936, Mechanisms to Measure Physician Competency, by addition and deletion to
14 read as follows:

15
16 Our AMA (1) works with the American College of Graduate Medical Education, American
17 Board of Medical Specialties, and other relevant organizations to develop alternative and
18 more accurate methods to determine ongoing clinical competency; (2) reviews and
19 proposes improvements for assuring continued physician competence, including but not
20 limited to performance indicators, board certification and recertification, professional
21 experience, continuing medical education, and teaching experience; and ~~(2)~~(3) opposes
22 the development and/or use of "Medical Competency Examination" and establishment of
23 oversight boards for current state medical boards as proposed in the fall 1998 Report on
24 Professional Licensure of the Pew Health Professions Commission, as an additional
25 measure of physician competency.

26
27 Your Reference Committee heard testimony in support of Resolution 309. There was
28 strong support for the Council on Medical Education's recommendation to amend the
29 first part of policy H-275.936 because the purview of the Accreditation Council for
30 Graduate Medical Education is limited to physicians in residency training, not to the
31 clinical competency of practicing physicians for certification and recertification. The
32 Council has ongoing work with the American Board of Medical Specialties relating to
33 competency assessment, which will continue with regular meetings with their leadership.
34 For example, a session with the leadership of the 24 ABMS member boards is being
35 planned for June 2017, to discuss innovative solutions to comply with Maintenance of
36 Certification Part IV (similar to the forum held on Part III in June of 2014). While our AMA
37 might explore existing and alternative methods for determining clinical competency, it is
38 not the AMA's role to develop such methods/models across multiple specialties and
39 subspecialties. For these reasons, your Reference Committee recommends that
40 Resolution 309 be adopted as amended.

41
42 (11) RESOLUTION 312 - ELIMINATING THE TAX LIABILITY
43 FOR PAYMENT OF STUDENT LOANS

44
45 RECOMMENDATION A:

46
47 Madam Speaker, your Reference Committee recommends
48 that Resolution 312 be amended by addition and deletion,
49 to read as follows:

1 RESOLVED, that our American Medical Association ~~work~~
2 ~~with the Internal Revenue Service to support~~ eliminate
3 of the tax liability when ~~private~~ employers provide the
4 funds to repay student loans for physicians who agree to
5 work in an underserved area. (Directive to Take Action)
6

7 RECOMMENDATION B:
8

9 Madam Speaker, your Reference Committee recommends
10 that Resolution 312 be adopted as amended.
11

12 Resolution 312 asks that our American Medical Association work with the Internal
13 Revenue Service to eliminate the tax liability when private employers provide the funds
14 to repay student loans for physicians who agree to work in an underserved area.
15

16 Your Reference Committee heard testimony in support of viable solutions to the growing
17 and onerous debt burden on medical students—a burden that continues to
18 increase. With medical students facing an average of more than \$170,000 in medical
19 school debt, this item offers a win-win, by offering a financial carrot in exchange for
20 vitally needed health care services in underserved areas—many of which cannot offer
21 competitive salaries in comparison to the more remunerative geographic areas of the
22 country. Two amendments were proffered: One, to remove the IRS, as that agency does
23 not have jurisdiction over setting tax regulations (that is the purview of Congress); and
24 two, to extend this to any loan forgiveness program—not just those at private institutions.
25 With these amendments, your Reference Committee urges adoption.
26

27 (12) RESOLUTION 308 - PROMOTING AND REAFFIRMING
28 DOMESTIC MEDICAL SCHOOL CLERKSHIP
29 EDUCATION
30

31 RECOMMENDATION:
32

33 Madam Speaker, your Reference Committee recommends
34 that Resolution 308 be referred.
35

36 Resolution 308 asks that our American Medical Association 1) pursue legislative and/or
37 regulatory avenues that promote the regulation of the financial compensation which
38 medical schools can provide for clerkship positions in order to facilitate fair competition
39 amongst medical schools and prevent unnecessary increases in domestically-trained
40 medical student debt; 2) support the expansion of partnerships of foreign medical
41 schools with hospitals in regions which lack local medical schools in order to maximize
42 the cumulative clerkship experience for all students; and 3) reaffirm policies D-295.320,
43 D-295.931, and D-295.937.
44

45 Your Reference Committee heard unanimous testimony in support of referral of
46 Resolution 308. This is a complex issue, with numerous factors, ranging from state law
47 to physician workforce implications. The Council on Medical Education is well-suited to
48 develop an in-depth, nuanced solution, one that involves all key stakeholders and places
49 patient care and education needs at the forefront. To ensure an adequate opportunity for
50 the necessary review and data gathering phase, your Reference Committee would

- 1 recommend that this report be scheduled for the 2017 Interim Meeting (or later). We
- 2 therefore recommend that Resolution 308 be referred.

1 Madam Speaker, this concludes the report of Reference Committee C. I would like to
2 thank G. Hadley Callaway, MD; Michael Carius, MD; Louito Edje, MD; Jone Flanders,
3 DO; Katie Marsh; and Kevin McKinney, MD, and all those who testified before the
4 committee, as well as our AMA staff, including Catherine Welcher, Fred Lenhoff, Carrie
5 Radabaugh, and Alejandro Aparicio, MD.

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